



Corporate Profile





About Us

Established in 1983, Grimsey is an Integrated Financial Services Group for Medical, Dental and Pharmacy Health Care professionals.

The financial objectives, situation and needs of people in these professions are often quite different to that of other vocations. This is why our many long standing clients have sought our specialist advice.

Providing a quality client service is particularly important to us.

Our aim is to help you achieve your financial goals by developing a tailored strategy that best suits you, implementing that strategy and regularly monitoring and reporting on your progress.

Professionals

With more than twenty seven years of experience, we know the Medical, Dental and Pharmacy professions well. Understanding *your individual needs* is the beginning of the advice process.

Our professional services include;

- Tax & Accounting
- Strategic Financial Advice
- Tax Planning
- Credit (including Mortgage) Advice
- Self Managed Superannuation Funds
- Business and Personal Insurance
- Estate Planning

Our Senior Staff also have many years experience in Health Care Business Consulting.

Graduates

Obtaining Taxation and Financial Advice when you are starting out in your career can help you establish long term financial well-being.

As part of our Graduate Package we will assist you with:

- How to make the most of the **Salary Packaging** provisions for eligible employees of Public Hospitals,
- Your Personal **Income Tax Return**,
- **Income protection** and other personal insurances,
- The importance of **budgeting and saving**,
- Applying for finance for your **first home or an investment property**, and
- **Superannuation Choice** legislation

Your first meeting with us is complimentary

Contact Us

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