

Property & Tax Forum

April 2017



The Grimsey team recently held a Property & Tax Forum for our clients, inviting industry specialists to present on the economic and property market in Melbourne. We also provided valuable information on making the most of tax deductions as we approach the end of this financial year.

When looking to invest, taking into account the macro economy is crucial to giving yourself the best opportunity to succeed. As the evening began, Martin Lakos, Macquarie's Senior Investment Adviser, presented an overarching economic update. Martin covered the current political climate and its impact on worldwide finance, as well as local and international growth, employment and population changes. The discussion was a fantastic opportunity for clients to understand how the larger economy affects our everyday lives.



Many of our clients are interesting in investing in property or buying the family home, and therefore they are keen to gain an understanding of our current market. Matt Deledio from UNIQ provided information on Melbourne property, focusing on areas of growth. Matt focused his presentation on the relevant factors when looking to purchase, such as infrastructure, location, future developments and changes to legislation.

The Grimsey tax team also took the opportunity to discuss with clients how to make the most of their tax deductions. Rochelle Ciccone, Senior Tax Manager, spoke about the most common deductions for professionals in the dental and medical industries. Many of our clients find that when tax time comes around they forget to include a number of the tax benefits they are privy to and the presentation was a fantastic reminder.





We host the Grimsey educational forums for our clients twice a year, in October and April. Our team relish the opportunity to assist our clients with their financial knowledge and working with them to create a successfully financial future. If you would like more information on the recent event, or you would like notification of any upcoming events, please contact us on **(03) 8341 8888** or email client.services@grimsey.com.au.